



Vinay I Aggarwal & Associates

CHARTERED ACCOUNTANTS

Head Office: AN-10B, Shalimar Bagh, New Delhi – 110088

Phones: 9717203270; Email: akashgoelca@gmail.com

GST No.: 07AAMFV8567B1ZR

CONSENT LETTER FROM STATUTORY AUDITOR

To,

The Board of Directors

Namberdar Bio Fuels Limited

(Formerly known as Namberdar Bio Fuels Private Limited)

Second Floor, D.R. Complex, Kh. No. 80, Chaudhary Market,

Lal Kuan, Ghaziabad, Uttar Pradesh, India, 201001.

Dear Sirs,

Re: Proposed public issue of equity shares of face value of Rs. 10/- each (the “Equity Shares”) of Namberdar Bio Fuels Limited (the “Company”) (the “Issue”)

Sub: Consent for inclusion of name and other information in the Issue Documents

We, **M/s. Vinay I Aggarwal & Associates**, Independent Chartered Accountant and Statutory Auditor of the Company, hereby consent to the inclusion of, and use in, the Draft Red Herring Prospectus, Prospectus, the Preliminary International Wrap/Issuing Memorandum, the Abridged Prospectus and any other addendum thereto of the Company to be submitted/filed with the SME Platform of BSE Ltd, where the Equity Shares are proposed to be listed (“**Stock Exchange**”) and the Registrar of Companies, Uttar Pradesh – II (“**ROC**”), or any other material (including in any corporate or investor presentation made by or on behalf of the Company) to be issued in relation to the Issue (together referred as “**Issue Documents**”): (i) our name as statutory Auditors of the Company; (ii) the restated consolidated audited financial statements of the Company for the year ended March 31, 2026, for the financial years ended March 31, 2026, March 31, 2025 and March 31, 2024, prepared in accordance with Indian Accounting Standards, as per the requirements specified in the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 (the “**SEBI ICDR Regulations**”) and the Companies Act, 2013, as amended and ‘Guidance Note on the Reports in Company Prospectuses (revised 2019)’ issued by Institute of Chartered Accountants of India (“**ICAI**”), and our examination report thereon dated **27-June-2026** issued thereon (the “**Restated Financial Statements**”); and (iii) the statement of special tax benefits prepared by us dated 30th July 2026.

We also consent to refer me as “*Statutory Auditors*” in the Offer Documents, and any other documents to be issued in relation to the Issue, as may be required. I further consent to be named as an “expert” as defined under Section 2(38) of the Companies Act, 2013, read with Section 26(5) of the Companies Act, 2013.

The following information in relation to us may be disclosed:

Name: **M/s. Vinay I Aggarwal & Associates**

Address: AN-10B, Shalimar Bagh, New Delhi-110088.

Tel.: 88006 92442

E-mail: shobhitguptaca2003@gmail.com

Contact Person: Shobhit Gupta

Membership No.: 502897

Firm Registration Number: 019631N

Peer Review No.: 021252

Nothing in the preceding paragraph shall be construed to (i) limit our responsibility for or liability in respect of, the reports we have issued, covered by our consent above and which are included in the Issue Documents of the Company and/or (ii) limit our liability to any person which cannot be lawfully limited or excluded under applicable laws or regulations or guidelines issued by applicable regulatory authorities ; and/or (iii) limit our liability to the Book Running Lead Manager to the Issue namely “BRLM”.



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We also authorise you to deliver a copy of this letter of consent pursuant to the provisions of the Companies Act, 2013 to ROC, the stock exchange or any other regulatory authorities as required by law and any other authority as may be required and / or for the records to be maintained by the BRLM in connection with the Issue, and in accordance with applicable law.

We confirm that the information herein is true, fair, correct, complete, accurate, not misleading and does not contain any untrue statement of a material fact nor omit to state a material fact necessary in order to make the statements made, in the light of the circumstances under which they were made, not misleading and adequate to enable investors to make a well-informed decision.

This certificate may be relied upon by the Company, BRLM and Legal Counsel appointed in relation to the Issue. This certificate is for information and for inclusion in the Draft Red Herring Prospectus, Prospectus, the Preliminary International Wrap/Issuing Memorandum, the Abridged Prospectus and any other addendum thereto of the Company to be submitted/filed with the Registrar of Companies, Uttar Pradesh – II (“ROC”) and the stock exchange, or any other material (including in any corporate advertisement or investor presentation made by or on behalf of the Company) to be issued in relation to the Issue prepared in connection with the Issue or any other document to be issued or filed in relation to the Issue, and for the submission of this certificate as may be necessary, to any regulatory/statutory authority, stock exchanges, any other authority as may be required and/or for the records to be maintained by the BRLM in connection with the Issue, and in accordance with applicable law, and for the purpose of any defense the BRLM may wish to advance in any claim or proceeding in connection with the contents of this certificate.

We confirm that any changes to the above that come to our attention will immediately be intimated to the BRLM and the Legal Counsel to the Issue in writing till the date the Equity Shares of the Company commences trading on the stock exchanges. In the absence of any communication from us, you may assume that there is no change in respect of the matters covered in this letter.

We hereby indemnify and keep indemnified, saved, defended and harmless the Book Running Lead Manager and the Legal Counsel to the Issue of the Company and all persons claiming under them (“Indemnified Persons”), from and against all losses and/or damages arising as a result of the aforementioned representations made by me/us in order to disclose details of the same in the Issue Documents, for the Issue or arising as a result of any notices, proceedings, litigations, claims, penalties, demands and costs that may be made and/or raised on the Indemnified Persons by any concerned authority(ies) and/or with regard to any matter arising in connection thereto or otherwise by reason of the matter contemplated herein and/or sustained by the Book Running Lead Manager and/or Legal Counsel to the Issue as a result of any statements, representations, assurances, confirmations hereinunder given being untrue.

All capitalized terms not defined hereinabove shall have the same meaning as defined in the Issue Documents.

Yours sincerely,

**For M/s. Vinay I Aggarwal & Associates,
Chartered Accountants
Firm Registration Number: 019631N**



Shobhit Gupta

Partner

Membership Number: 502897

Date: 30th July 2026